

# UB DEPARTMENT OF GEOLOGY

## REGINALD H. PEGRUM PROFESSIONAL DEVELOPMENT AWARD APPLICATION

The Pegrum Professional Development Award provides partial financial support to students in the UB Department of Geology for the purpose of attending professional meetings, career workshops and short courses. This fund does not support travel/fieldwork associated with student research or coursework. Awards will be made based on the availability of funds in any given semester. Complete the application and W-9 tax forms below and submit the original to the UB Department of Geology, 411 Cooke Hall.

\*\*\*\*\*

Applicant: \_\_\_\_\_ Student Status:      Graduate      Undergraduate

Home Address: \_\_\_\_\_  
\_\_\_\_\_

W-9 form required (fill out and attach to application)    e-mail address: \_\_\_\_\_

Complete title (no acronyms), dates and location of the event: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

|                   |                     |                        |  |
|-------------------|---------------------|------------------------|--|
| I will be:        |                     |                        |  |
| Presenting a Talk | Presenting a Poster | Attending a Meeting ** | Attending a Professional Short Course/Workshop |

Title of Talk, Poster, or Workshop (attach abstract or copy of application) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**\*\*NOTE\*\*** for 'attending meeting' provide an explanation of why it is important for you to attend the meeting and have the statement signed by your Geology advisor.

**Anticipated Expenses:**

Transportation \$ \_\_\_\_\_

Lodging            \$ \_\_\_\_\_

Meals             \$ \_\_\_\_\_

Registration     \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

(Other)

**Support from Other Sources:**

| Requested | Committed | Received |
|-----------|-----------|----------|
|-----------|-----------|----------|

|                 |          |          |
|-----------------|----------|----------|
| Primary Advisor | \$ _____ | \$ _____ |
|-----------------|----------|----------|

|       |          |          |
|-------|----------|----------|
| _____ | \$ _____ | \$ _____ |
|-------|----------|----------|

|       |          |          |
|-------|----------|----------|
| _____ | \$ _____ | \$ _____ |
|-------|----------|----------|

|       |          |          |
|-------|----------|----------|
| _____ | \$ _____ | \$ _____ |
|-------|----------|----------|

(Other)

Students are expected to seek funding from multiple sources. Under 'requested' – please put the maximum potential award.

Primary advisor initials \_\_\_\_\_

Amt. Approved \_\_\_\_\_ by \_\_\_\_\_ Date \_\_\_\_\_

Make a copy for your records, attach your abstract and submit the original to: The Department of Geology, 411 Cooke Hall  
State approved travel expense limits can be found at the UB Business website at [www.ubbusiness.buffalo.edu](http://www.ubbusiness.buffalo.edu) (under the heading Administrator – then travel)

**W-9**

**Request for Taxpayer  
Identification Number and Certification**

**Give form to the  
requester. Do not  
send to the IRS.**

Print or type  
See Specific Instructions on page 2.

Name (as shown on your income tax return)

Business name, if different from above

Check appropriate box: ☐ Individual/Sole proprietor ☐ Corporation ☐ Partnership  
☐ Limited liability company. Enter the tax classification (D=disregarded entity, C=corporation, P=partnership) ▶ .....  
☐ Other (see instructions) ▶

☐ Exempt  
payee

Address (number, street, and apt. or suite no.)

Requester's name and address (optional)

City, state, and ZIP code

List account number(s) here (optional)

**Part I Taxpayer Identification Number (TIN)**

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

**Note.** If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Social security number

or

Employer identification number

**Part II Certification**

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined below).

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. See the instructions on page 4.

**Sign  
Here**

Signature of  
U.S. person ▶

Date ▶

**General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

**Purpose of Form**

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

**Note.** If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

**Special rules for partnerships.** Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,